

Exhibit B

Notice of Phishing Attempts, *In re Celsius Network, LLC*

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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)
)	

NOTICE OF PHISHING ATTEMPTS

PLEASE TAKE NOTICE that on November 29, 2022, the Debtors became aware that phishing emails were being sent to certain of the Debtors' customers purporting to be restructuring associates at Kirkland & Ellis LLP, requesting that customers submit their wallet addresses and other account information to receive claim distributions. Copies of such emails are attached to this notice as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that these emails are ***not an authorized message from the Debtors' legal advisors and are likely a phishing scam.***

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

PLEASE TAKE FURTHER NOTICE *that neither the Debtors nor their advisors will ever contact you by email, telephone call, or otherwise requesting account information or other personal information absent an Order from the Court.*

PLEASE TAKE FURTHER NOTICE that the Debtors are also aware of other telephonic phishing scams that are also *not authorized messages from the Debtors' advisors.*

PLEASE TAKE FURTHER NOTICE that if you receive any message purporting to be from the Debtors or their advisors and requesting account information or personal information, contact the Debtors *immediately* at CelsiusCreditorQuestions@kirkland.com or the Debtors' claims agent, Stretto, at CelsiusInquiries@stretto.com.

[*Remainder of page intentionally left blank*]

New York, New York
Dated: November 30, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Phishing Emails

From: [REDACTED]
Sent: Wednesday, November 30, 2022 10:59 AM
To: [REDACTED]
Subject: FW: Fwd: Celsius Network LLC Chapter 11 Proceedings

On Wed, 30 Nov at 1:41 AM, [REDACTED] wrote:

[External Email]

Hi,

I got an e-mail from

Rebecca J. M. rebeccajmarston@hotmail.com via gmail.mcsv.net

It is asking for recovery addresses to send funds etc.

I just wanted to check is this a legit request related to the case or is it some sort of Phishing -- as I see it's sent from a Hotmail address

Best,

Email: [REDACTED]

Skype: [REDACTED] LinkedIn: [REDACTED]

----- Forwarded message -----

From: **Rebecca J. M. <rebeccajmarston@hotmail.com>**

Date: Tue, Nov 29, 2022 at 2:54 PM

Subject: Celsius Network LLC Chapter 11 Proceedings

To: [REDACTED]



Celsius Network LLC Chapter 11 proceedings

You're receiving this email because you have a claim in the Celsius Network LLC restructuring matter.

Step 1: Review the amount of your claim listed by Celsius Network LLC.

Your claim is listed in Schedule EF Part 3 as a General Unsecured claim comprising of the coin(s) listed in the spreadsheet below. This is your claims form:

<https://drive.google.com/file/d/1-0Ucmi6O4n9kp1wr6Dg19xBwac3ECuoJ/view?usp=sharing>

Please utilise the following unique password to access the file: 241572

Step 2: If you agree with the type and amount of your claim listed above, you do not need to file a new claim. You only need to provide a recovery address in the designated column, to complete your claim.

Customers only need to supply a recovery address on the claims form, for these chapter 11 cases if their claim is listed on the Schedules filed by the Debtors, *provided* that (i) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (ii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules.

Step 3: If you disagree with your scheduled claim listed above, you must provide the

corrected details on or before the General Bar Date, or be forever barred from further recovery.

If you need to provided corrected details (because you disagree with the scheduled claim listed above), please use the spreadsheet linked above to submit your claim.

We recommend filing your claim and/or providing a recovery address as soon as possible, so that any corrections can be processed before the General Bar Date. Please contact us at the earliest if there are any discrepancies in your claims spreadsheet.

You may also reach out on a reply to this email for any clarifications.

Best regards,
Rebecca J. M.
Celsius Legal Team





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You are receiving this email because you opted in via our website.

Our mailing address is:

Cases.stretto
410 Exchange
Irvine, CA 92602-1329

[Add us to your address book](#)

Want to change how you receive these emails?

You can [update your preferences](#) or [unsubscribe](#) from this list.

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From: [REDACTED] on behalf of info@kirkland.com
Sent: Wednesday, November 30, 2022 8:18 AM
To: Reiney, Margaret
Subject: FW: Celsius Creditor Verification

Hello Margaret - the below inquiry was received in the info@kirkland.com inbox.

Please forward, respond, or disregard as applicable. Thank you.

[REDACTED]
Business Intake Supervisor

KIRKLAND & ELLIS LLP
300 North LaSalle, Chicago, IL 60654
[REDACTED]
F +1 312 862 2200

From: [REDACTED]
Sent: Saturday, November 26, 2022 5:55 PM
To: info@kirkland.com
Subject: Re: Celsius Creditor Verification

This message is from an EXTERNAL SENDER

Be cautious, particularly with links and attachments.

Checking in on this again. Thanks.

On Nov 23, 2022, at 2:32 PM, [REDACTED] wrote:

Hello. Can you please verify the legitimacy of the attached email?

Is this indeed a representative of your firm reaching out from a hotmail email address?

This feels like a scam.

Thanks.

Begin forwarded message:

From: Margaret Reiney <margaretreiney@hotmail.com>
Date: November 23, 2022 at 1:38:52 PM EST
To: [REDACTED]
Subject: Celsius Creditor Verification
Reply-To: Margaret Reiney <margaretreiney@hotmail.com>



Hi Celsius Creditor,

I'm Margret Reiney, associate at Kirkland & Ellis. As you may know, we're handling the bankruptcy proceedings for Celsius Inc. As per the court order dated November 16, 2022 (linked below) , we are

required to verify the balances of each user, and issue an initial refund installment equal to 25% of the value of customer assets.

To streamline this process, we're attaching a copy of our assets on file for your account, for you to verify.

We request you to execute four steps as indicated on the spreadsheet to receive the initial installment, in the next seven (7) days:

1. Check the asset amounts. If incorrect, please edit and provide the correct amounts - we will double check our database, and request proof of funds if required.
2. Indicate correctness of the asset values.
3. Provide refund addresses. This must be a personal wallet, not an exchange address.
4. Recommended: Perform a test transaction with the refund address, as stated in the spreadsheet - for speedy verification.

Please access the document via the google drive link provided below. The spreadsheet is password protected for internal confidentiality - please use your unique customer ID as the password: _____

After performing the above steps, and filling in the spreadsheet, attach the updated document in a reply to this email.

Please feel free to reach out if you have any questions.

(Case

Ref. <https://cases.stretto.com/public/x191/11749/CORRESPONDENCE/117491116225000000067.pdf>)

Best Regards,

Margret Reiney

Kirkland & Ellis

<https://www.kirkland.com/>

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Kirkland & Ellis

IL-43

US

Chicago, IL 60004

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